



# **CM-3-R2**



## HEAT TRACE CIRCUIT MANAGEMENT SYSTEM INSTALLATION AND OPERATIONS MANUAL

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#### I. FEATURES

#### **Control & Monitoring**

The CM-3 circuit management system is a microprocessor based control and monitoring system based on standard industrial automation products specifically integrated for use with electric heat tracing systems. The system provides temperature and current monitoring for each heat tracing circuit while communicating additional information to operations personnel such as temperature alarms, circuit faults, sensor failure and communications failures.

The CM-3 circuit management system is mounted in a NEMA 12, 4 or 4X enclosure that can be wall or rack mounted. The system is available in standard configurations of 4, 8, 12 and 16 circuits. Additional configurations can be custom designed in multiple counts of 4. The CM-3 is designed utilizing standard PLC automation platform component modules and specialized current transformers for accurate current readings. Individual CM-3 systems can be connected though several standard communication protocols. The standard system is provided with Modbus® communications protocol.

**Color Touch Screen Operator Interface** -5.7" LCD with analog touch pad, resolution (1024 x 1024) with optimum viewing angle

**Process Temperature Display** – actual pipe/vessel temperature is displayed with alarm indication by animation and/or color change

**Setpoint Display** – programmed channel set point is displayed for operator reference

**Load Current Display** - – actual heater load current is displayed with alarm indication by animation and/or color change

**Ground Fault Leakage Display -** – actual ground fault leakage is displayed with alarm indication by animation and/or color change

**Heater Active, Status and Alarm Displays** – real time status of individual channel control is displayed by animated light bars, On = Red, Off = Green

**Programmable Set Point** – maintain temperature set point is selectable based on probe sensing range, standard RTD unit range = -328°F to +1392 °F (-200 °C to +756 °C)

Programmable Deadband - control deadband is selectable between ±1 to 10 units

**Programmable Alarm/Control Values** – each channel can be programmed for the following features:

- High Temperature
- Low Temperature
- High Load Current
- Low Load Current
- Ground Leakage Level
- Ground Leakage Trip Level

**Sensor Failure Alarm with Output Selection** – activates in the event of a shorted or open sensor and/or its connection wiring, this option can be selected to either energize or de-energize the heater circuit in the event of sensor failure, this allows customization of the control mode to meet a particular applications requirements

Processor Failure Alarm – an alarm is triggered in the event of CPU Processor failure

**Modbus® Communications Standard** – one software selectable RS232/RS485 serial port

**Global Programming** – allows programming of all control channels to the same parameters with a single input

**Auto Test-Cycle Feature** – unit can be programmed to switch heaters on periodically and check for developing problems, this feature is selectable between 1 and 720 hours, only channels that have been enabled will be energized with this feature

#### **II. INSTALLATION**

When routing conduit to the panel, avoid top entry into the CM-3 enclosure. Top conduit entry provides a potential moisture path to the electronics and interconnecting wiring. Bottom conduit entry is recommended. If top entry cannot be avoided, avoid the area directly over any exposed electrical equipment. Drip loops are recommended for left side and top entry when they cannot be avoided. A drip loop is a dip or bend in the wiring to block or shed moisture that may follow a wire to the connections.







#### CM-3-R2 Field Wiring Diagram Figure 2

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## **III. OPERATION**

#### **Channel Select**



To view the current status of each individual control channel, press < <u>**CHANNEL SELECT**</u> > found in the lower left corner of the **Home** page screen. This action will access the **Channel Select** page allowing the direct selection of each individual channel. Press the < **CH** > number to access the specific channel page required.

Press < <u>*Home*</u> > on any displayed page to return to the **Home** page screen.



#### Channel Display

Individual channel pages display the current status of all operational conditions. Actual values are compared to programmed values and indicated by color and/or animation.

When actual conditions are within programmed parameters, the specific value will be shown in **steady-white**. If the current condition is outside of the programmed parameters, the specific value will **flash slow off-and-on**. If the current condition exceeds the programmed value for Ground Fault Trip, the specific value will change to **flash fast off-and-on**.

The current status of each heater output control is show by the bar light labeled **ACTIVE**. **Red** indicates that the output is in the **ON** condition; Green indicates that the output is in the OFF condition. This indication will notify the operator as to whether the heat tracing is currently on or off with the **Status** switch in the < **ON** > position.

To view a different channel, press < **Back** > to access the **Channel** Selection page.

Press < *Home* > on any displayed page to return to the Home page screen.



Individual Channel Enable/Disable

Press < **ON** > side of the **STATUS** switch to automatically control the individual channel by set point maintain temperature. Press < OFF > side of the STATUS switch to disable the current channel. When the STATUS switch is in the OFF position, the channel will not be cycled through the Auto Test-Cycle feature and all alarms will be disabled.

Press < *Home* > on any displayed page to return to the **Home** page screen.

#### Trip Reset Function

On	40	Off On
ACTIVE	TEMP	STATUS
On	5.0	$\bigcirc$
	CORRENT	
0n	З	RESET GF TRIP
ALARM	GF CURRENT	
Home	CH 01	Back

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Ground Fault Trip function, if programmed **ON**, must be manually reset. These functions will disable the heater output device until the condition is corrected and the appropriate reset button is pressed. To reset the tripped function, press < <u>**RESET GF TRIP**</u>>.

Press < <u>**Home**</u> > on any displayed page to return to the **Home** page screen.

**Output Alarm Reset** 



The CM-3 is equipped with two separate alarm outputs, one for Ground Fault Leakage and the other for all remaining alarm conditions. To clear the alarm outputs, press < <u>OUTPUT ALARM RESET</u> >. Additional alarm conditions will energize these alarm outputs accordingly. These contacts are used for external indication of alarm status.

#### Alarm Indication



When an alarm is triggered by the CM-3, a bar will appear at the top of the **Home Page** and begin scrolling each current alarm condition. This indication gives the operator the current active alarm(s) and channel number(s). **New alarms** are indicated in **Red**. When the alarm is acknowledged, the alarm will change to **Green**. To acknowledge an alarm, access the **Alarm Log** display feature below.

Alarm Log Display



To view all current alarms, press < **CHANNEL STATUS** > in the lower left corner of the page. This will display the Channel Summary page. Press < <u>Alarm Log</u>> to directly access the current List of Alarms.



This page will show all current alarms and their status. You can acknowledge all alarms or individual alarms from this page. You may scroll up and down using the scroll bar at the right of this screen.

All alarms are stamped with the Date and Time.

#### **IV. START-UP**

#### Turning the System On



Using the branch breaker providing control power to the internal power supply, energize the CM-3 system and allow the unit to complete its self-check sequence and display the **Home** page. On initial start-up, the unit will require programming of the System Parameters and the Channel Parameters for the specific application. To access the **Control Setup** page, press < <u>SETUP MENU</u> >. From this page you can access the all Application pages required to completely program the CM-3.

The **System Override** switch is also located on the **Control Setup** page. By selecting the **ON** position, all channels that are currently enabled will be forced **ON** regardless of process conditions. For safety reasons, this switch will return to the **OFF** position after any loss of system control power.



#### **Programming System Parameters**

To access the System Set-Up Parameters, press <<u>System Setup</u> > from the <u>Controller Set-Up</u> page. Access to this page requires a PROG user name and password.

To select the CM-3 operation to either Fahrenheit or Celsius, press the  $\frac{Deg F}{C}$  or  $\frac{Deg C}{C}$  on the **Units** switch.

When a shorted or open sensor is detected, you can select the heater output to the **ON** or **OFF** state. This will override the temperature sensing portion of the CM-3 during fault conditions. The current and ground fault features remain in operational mode. Press the < ON > side of the **SENSOR MODE** switch if you want the heater to be energized, press the < OFF > side of the switch if you want the heater to be deenergized.

The CM-3 can be programmed to operate an Auto Test-Cycle function for periodic maintenance for seasonal heating applications. This feature will energize all enabled channels at programmed intervals and report any alarm conditions that may have developed during the systems idle period. To turn this feature ON, press the < <u>ON</u> > side of the **AUTO-Cycle** switch. Next, select the **Cycle Hours** to determine the length of time between test cycles. The CM-3 can be programmed up to 720 hours (30 days) between cycles. To change the cycle time, select the new value and press < <u>Enter</u> > to input this value in to the operational program.

To continue programming the CM-3, press < <u>**Back**</u> > to return to the **Control Setup Parameters** page.

Press < <u>**Home**</u> > on any displayed page to return to the **Home** page screen.



Display Settings and System Menu

To set the functional parameters of the display, access the **System** menu by pressing < <u>Display Settings</u> > in the upper right hand corner of the screen. This will open the display function selection menu. To access the **System** menu, press < <u>SYST</u> >. On the **System** page, press < <u>Date/Time</u> >. The Date/Time page allows the user to set the Date and Time functions.

🕂 Date/Time	e		) ( <del>+</del>	Offline ( 9	- Gystem (Diagnostics)
Year	Month	Day		Stidue	Var Infa
2008	1	3			Ver. mio
Time	Minutes	Seconds		Date/Time	
14	42	15		Restart	Brightness
				Language	Option
	ок	Cancel			To Run Mode

When programming the Date and Time, a data entry screen will appear. Enter the new value from the keyboard and continue until complete. Press < OK > when finished.

Pressing < <u>**To Run Mode**</u> > will return you to the area of the system you were using prior to accessing this section, pressing < <u>**HOME**</u> > will return you to the **Home** page.



#### Programming Individual Channels (Circuits)

To program individual control channels, press < <u>SETUP MENU</u> > found in the lower right corner of the **Home** page screen. This action will access the **Control Setup** page. Press < <u>Channel Setup</u> > to access the **Setup Channel Select** page allowing the direct selection of each individual channel. Access to this page requires a MAINT user name and password. Press the < <u>CH</u> > number to access the specific channel page required.

Press < <u>Back</u> > to return to the Setup Channel Select page. Press < <u>Home</u> > on any displayed page to return to the Home page screen.



Program any displayed value by pressing directly on the value to be changed. A Data Entry screen will be displayed. Enter the new value from the keyboard. Press < <u>ENTER</u> > when finished. To enter a value less than 1, a zero must be entered before the decimal point. Example: 0.5

Set point:	value range =	-328°F to +1392 °F (-200 °C to +756 °C)
Hi-Temp:	value range =	-328°F to +1392 °F (-200 °C to +756 °C)
Lo-Temp:	value range =	-328°F to +1392 °F (-200 °C to +756 °C)
Dead band:	value range =	1 to 10
High Current:	value range =	0 to 50 amps
High A Trip:	value range =	0 to 50 amps
Low Current:	value range =	0 to 50 amps
GF Alarm:	value range =	0 to 500 milliamps
GF Trip:	value range =	0 to 500 milliamps

The Ground Fault Trip feature is used in applications where, for either process or safety reasons, the facility has elected to allow the heater to remain energized under fault conditions. The specific requirements for this features use can be found in the National Electric Code, Article 427-22.

**WARNING:** By programming the **GF Trip** switch to the < <u>**OFF**</u> > position, the specific channel will alarm and show an indication that the ground leakage has exceeded the programmed trip value but <u>the heater will</u> <u>remain energized</u>.

**Global Programming of Channels** 



To access the **Control Setup** page, press < <u>SETUP MENU</u> > on the **Home** page. To access the Global Program Setup Parameters, press < <u>Global Setup</u> >. Access to this page requires a MAINT user name and password.

Press < <u>Home</u> > on any displayed page to return to the Home page screen.

40	2	30					40
Setpoint	Deadband	GF Alarm	Min	328		Max	. 1392
105	30.0	50					,
Hi Temp	Hi Current	GF Trip	Esc	7	8	9	←
34	0.5	ENTER	$[ \lhd ]$	4	5	6	$  \triangleright$
Lo Temp	Lo Current	Values		1	~ ~		
	Global		+/-				
Home	Set-Up	Back		0		Enter	

Program any displayed value by pressing directly on the value to be changed. A Data Entry screen will be displayed. Enter the new value from the keyboard. Press  $< \underline{ENTER} >$  when finished. To enter a value less than 1, a zero must be entered before the decimal point. Example: 0.5

Set point:	value range =	-328°F to +1392 °F (-200 °C to +756 °C)
Hi-Temp:	value range =	-328°F to +1392 °F (-200 °C to +756 °C)
Lo-Temp:	value range =	-328°F to +1392 °F (-200 °C to +756 °C)
Dead band:	value range =	1 to 10

High Current:	value range =	0 to 50 amps
Low Current:	value range =	0 to 50 amps
GF Alarm:	value range =	0 to 500 milliamps
GF Trip:	value range =	0 to 500 milliamps

The Ground Fault Trip feature cannot be programmed globally. This feature has safety related concerns and the programming conditions should be viewed on an individual basis.

When all displayed values have been programmed, enter all values by pressing < <u>Enter</u> >.



**Deactivation of Unused Channels** 

For any channel that is unused in the current application, the **STATUS** switch should be placed in the OFF position. Press < OFF > side of the STATUS switch to disable the current channel. When the STATUS switch is in the OFF position, the channel will not be cycled through the Auto Test-Cycle feature and all alarms will be disabled.

Press < *Home* > on any displayed page to return to the **Home** page screen.

40							
Min328 Max. 1392							
Esc	7	8	9	←			
$\Box$	4	5	6	[ ightarrow]			
+/-	1	2	з	Clr			
	0		Enter				

Data Entry

SET								
Esc	A	в	с	D	E	F	$\left[ \leftarrow \right]$	
$\Box$	G	н	I	J	к	L	$\left[  ight angle  ight]$	
Cap	м	N	0	Р	Q	R	123	
Shift	s	Т	U	v	м	×	?\$!	
Clr	Y	z		Space	Ent	ter		

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The operator terminal will display one of the above keyboards when either a value is directly pressed or operator input is required. Enter the new value from the keyboard. Press < <u>ENTER</u> > when finished. To enter a value less than 1, a zero must be entered before the decimal point. Example: 0.5

#### User Login and Passwords



To enter a user name and password, access the **User Login** screen by pressing < <u>CM3 LOGIN</u> > in the lower left hand corner of the screen. The Login page allows the user to enter a user name and password allowing access the desired programming pages. MAINT user name and password allows the operator to access all Channel and Global programming pages. PROG user name and password allows the operator to access all System programming pages.



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#### **V. TROUBLESHOOTING**

#### System Operation



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#### **VI. SPECIFICATIONS**

Supply Voltage Power Input **Operating Environment Relative Humidity** Input ►Accuracy Maximum Current ►Accuracy Ground Fault Range ►Accuracy Display **Operator Interface Programming Options** Auto-Test Cycle Sensor Failure Output Control Mode Channel Enable/Disable **High Temperature Alarm** Low Temperature Alarm **High Current Alarm** Low Current Alarm Ground Fault Alarm Ground Fault Trip Sensor Failure Alarm Alarm Output Type Alarm Output

120VAC, 60Hz 5.0A @ 120VAC Maximum +32°F to 104°F (0-40°C) 0-95% Non-Condensing RTD, 100Ω, Platinum, 3-Wire 1% of Range 30 Amps ± 10% 1-500mA, Adjustable ± 10% Color Touch Screen Analog Touch Pad Individual Channel, Global 1-720 Hours On/Off On/Off with Adjustable Dead band Yes Adjustable Adjustable Adjustable Adjustable Adjustable Adjustable Yes Separate Common and Ground Fault Form C, 7.0A @ 120/240VAC

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